



CUNA MUTUAL GROUP

CMFG Life Insurance Company

2000 Heritage Way
Waverly, IA 50677
Phone: 800.798.6600

ABSOLUTE ASSIGNMENT (DESIGNATION OF MULTIPLE OWNERS FOR ANNUITIES)

Office Use Only: 43

Contract Number _____ Annuitant _____ Owner/Assignor _____

New Owners/Assignees

_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

(Print Name and Relationship) (Social Security Number) (Address and Phone Number)

IRS Form W-9 must be furnished separately by each Assignee.

- A. For value received, the assignor whose name appears above, assigns, transfers and sets over to the assignees, their successors and assigns, the contract identified above. The contract includes all riders attached to the contract. All rights and privileges in the contract are assigned. This assignment is subject to all terms of the contract and to all superior liens the insurance company has against the contract. The assignor agrees to the provisions of this assignment. The assignees agree to the provisions of this assignment by accepting this form.
- B. The assignees shall hold the policy:
As joint tenants with right of survivorship. The exercise of ownership rights shall require the consent of all living assignees. The interest of any deceased assignee shall pass to the surviving assignees. If no assignee survives, the contract shall belong to the annuitant(s).
- C. The following specific rights are transferred and assigned by the assignor to the assignees by this assignment:
 1. The right to surrender the contract at any time prior to the income payout date for its surrender value as provided by the contract or allowed by the insurance company.
 2. The right to obtain loans from either the insurance company or from other persons, and the right to pledge or assign the contract as security for any loan as allowed by state statutes.
 3. The right to change the beneficiary as provided by the contract.
 4. The right to select and receive income payments provided by the contract or allowed by the insurance company.
 5. All rights not specified above.
- D. The assignor declares that:
 1. He or she is the sole/joint and absolute owner of this contract.
 2. No bankruptcy or insolvency proceedings are pending against him or her.
 3. This policy is not subject to any assignment for the benefit of creditors.
- E. Have you received or do you expect to receive any compensation in connection with this request to change ownership?
 Yes No
 1. We have the right to decline this request.

Signed on _____ at _____
Date City and State

Signature of Present Owner/Assignor Date of Birth

Signature of Witness

Signature of Irrevocable Beneficiary

Signature of Annuitant (Required in NE & TN if new owner is entity)

Signature of New Owner/Assignee Date of Birth

Signature of New Owner/Assignee Date of Birth

Signature of New Owner/Assignee Date of Birth

Signature of New Owner/Assignee Date of Birth

FOR HOME OFFICE USE ONLY

Filed _____, subject to the terms of the policy.

By _____